

SECRETARY'S RECORD, NEBRASKA PUBLIC SERVICE COMMISSION

BEFORE THE NEBRASKA PUBLIC SERVICE COMMISSION

In the Matter of the Joint)	Application No. C-4987
Application of Securus)	
Technologies, Inc., Carrollton,)	
Texas, and Inmate Calling)	
Solutions, LLC d/b/a)	
ICSolutions, Washington, D.C.,)	ORDER GRANTING APPLICATION
for Approval for Inmate Calling)	
Solutions, LLC d/b/a ICSolutions)	
to Participate in Financing)	
Arrangements.)	Entered: July 24, 2018

BY THE COMMISSION:

On May 31, 2018, an application was jointly filed by Inmate Calling Solutions, LLC d/b/a ICSolutions ("ICS") and Securus Technologies, Inc. ("Securus") (together "Applicants"), seeking approval of a financing transaction. Notice of the application was published in The Daily Record, Omaha, Nebraska, on June 5, 2018. No protests were filed; therefore, this application is processed pursuant to the Commission's rule of modified procedure.

O P I N I O N A N D F I N D I N G S

ICS is a California limited liability company which maintains its principal place of business at 2200 Danbury Street, San Antonio, Texas, 78217. ICS holds a certificate of public convenience and necessity to provide interexchange services in the State of Nebraska pursuant to an authority granted by the Commission, in Docket No. C-4344, on April 26, 2011.

Securus is a Delaware corporation with its principal place of business at 4000 International Parkway, Carrollton, Texas 75007. Securus holds a certificate of authority in Nebraska to operate as an operator services provider and resale interexchange carrier pursuant to the Commission's order dated January 5, 1999, in Docket No. C-1944, and pursuant to the Commission's order dated May 24, 2011, in Docket No. C-4353.1, approving a name change to Securus Technologies, Inc.

The Applicants seek the approval of the Commission for ICS to participate in financing arrangements previously approved by the Commission in Docket No. C-4929 for SCRS Acquisition Corporation of Beverly Hills, California and Securus. Specifically, Applicants seek Commission authorization for ICS to incur debt as a borrower, co-borrower, or guarantor, and pledge its assets as security, with

relation to and consistent with the terms of the financing arrangements reviewed and approved by the Commission in Docket No. C-4929.

As described in Docket No. C-4929, the financing arrangements may be used for acquisitions, including the purchase price for the transaction and associated fees and costs, repayment of existing long term indebtedness of Connect and its subsidiaries, future refinancing of existing debt, working capital requirements, and other general corporate purposes of the company.

The Applicants seek approval from the Commission pursuant to Neb. Rev. Stat. § 75-148, which states, in pertinent part:

A common carrier may issue stock, bonds, notes, or other evidence of indebtedness, payable at periods of more than twelve months after the date thereof, when necessary for the acquisition of property, the construction, completion, extension or improvement of facilities, the improvement or maintenance of its service, or the discharge or lawful refunding of its obligations if the common carrier first secures from the Commission an order authorizing such issue and the amount thereof and stating that in the opinion of the Commission the use of the capital to be secured by the issue of such stock, bonds, notes, or other evidence of indebtedness is reasonably required for the purposes of the carrier.

The Applicants state that allowing ICS to participate in the financing arrangements will be in the public interest, in that it will allow for the completion of the transaction described in Commission Application C-4988, which will in itself serve the public interest. Applicants state that the arrangements are necessary and appropriate and will enable ICS to perform its services to the public and the governmental institutions that it serves. The Applicants further state that allowing ICS to participate in these financing arrangements will allow ICS to access resources held by Securus, which will in turn enable ICS to increase the breadth and scope of its services, to the benefit of Nebraska consumers.

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Upon review of the evidence, the Commission finds that the application filed herein is in compliance with the applicable Nebraska Statutes and that the debt financing agreement is reasonably required for the aforementioned purpose. The application is fair, reasonable, in the public interest, and should be granted.

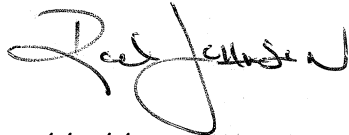
O R D E R

IT IS THEREFORE ORDERED by the Nebraska Public Service Commission that Application No. C-4987 be, and is hereby granted.

ENTERED AND MADE EFFECTIVE at Lincoln, Nebraska, this 24th day of July, 2018.

COMMISSIONERS CONCURRING:





//s//Frank E. Landis
//s//Mary Ridder
//s//Tim Schram

NEBRASKA PUBLIC SERVICE COMMISSION



Chair

ATTEST:



Executive Director