

BEFORE THE NEBRASKA PUBLIC SERVICE COMMISSION

In the Matter of the Application) Application No. C-4612
of Primus Telecommunications,)
Inc., McLean, Virginia, seeking)
approval of a transfer of) GRANTED
control to PTUS, Inc., Cedar)
Rapids, Iowa.) Entered: July 30, 2013

BY THE COMMISSION:

On June 7, 2013, an application was filed by Primus Telecommunications, Inc., ("PTI"), of McLean, Virginia, and PTUS, Inc., ("PTUS"), of Cedar Rapids, Iowa, (collectively "Applicants"), seeking approval of a transfer of control of PTI to PTUS. Notice of the application was published in The Daily Record, Omaha, Nebraska, on June 11, 2013. No protests were filed; therefore, this application is processed pursuant to the Commission's Rule of Modified Procedure.

O P I N I O N A N D F I N D I N G S

The Parties:

PTI is a Delaware corporation with principal offices located in McLean, Virginia. PTI is authorized to provide interexchange telecommunications services in Nebraska under and by virtue of authority heretofore granted by this Commission.¹ PTI is a wholly-owned subsidiary of Primus Telecommunications Holdings, Inc. ("Holdings") which is, in turn, a wholly-owned subsidiary of Primus Telecommunications Group, Incorporated ("PTGI").

PTUS is a Delaware corporation with its principal place of business located in Cedar Rapids, Iowa. PTUS currently does not serve retail end users and does not hold any authorizations relating the provision of telecommunications services in Nebraska.

Description of the Transaction:

According to the application, on May 10, 2013, PTUS along with certain of its affiliates and subsidiaries, entered into a Equity Purchase Agreement ("Agreement") whereby PTUS will acquire all the stock of PTI from PTGI's wholly-owned subsidiary Holdings.

Upon completion of the proposed Agreement, the Applicants state PTI will continue to operate its facilities and provide

¹ See Authority Docket C-1398 (November 12, 1996).

service to its customers at the same rates, terms and conditions in Nebraska as it does currently. The Applicants state the transaction will be largely seamless and transparent to customers of PTI.

The Applicants state that the transaction is in the public interest and will give PTI access to the financial and managerial resources of PTUS enhancing PTI's competitive position in the market. Further, the Agreement will not result in any disruption of service to PTI customers and will be completely transparent to customers.

Based on the evidence, we find the application to be fair and reasonable and in the public interest. The application should be granted.

O R D E R

IT IS THEREFORE ORDERED by the Nebraska Public Service Commission that Application No. C-4612 be, and it is hereby, granted.

MADE AND ENTERED at Lincoln, Nebraska, this 30th day of July, 2013.

NEBRASKA PUBLIC SERVICE COMMISSION

COMMISSIONERS CONCURRING:

Chair

ATTEST:

Executive Director

Application No. C-4612

Page 2

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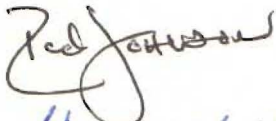
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//s//Anne C. Boyle
//s//Frank E. Landis