

BEFORE THE NEBRASKA PUBLIC SERVICE COMMISSION

In the Matter of the Application) Application No. C-4326
of Global Tel*Link Corporation,)
Mobile, Alabama, seeking) GRANTED
approval of issuance of debt and)
related financing transactions.) Entered: February 8, 2011

BY THE COMMISSION:

On December 17, 2010, an application was filed by Global Tel*Link Corporation ("Global" or "Applicant"), Mobile, Alabama, seeking approval of the issuance of debt and related financing transactions. Notice of the application was published in The Daily Record, Omaha, Nebraska, on December 23, 2010. No protests were filed; therefore, this application is processed pursuant to the Commission's Rule of Modified Procedure.

O P I N I O N A N D F I N D I N G S

Upon consideration of the application, the evidence submitted, and being fully advised, the Commission is of the opinion and finds:

Global is a privately held Delaware corporation with its principal office located in Mobile, Alabama. Global is a wholly owned direct subsidiary of GTEL Holdings, Inc. Global provides managed telecommunications services to inmates in Nebraska. Global was issued a Certificate of Public Convenience and Necessity in Docket C-1501 on May 28, 1997.

Global seeks approval and authority to participate in a series of debt and related financing transactions pursuant to Neb. Rev. Stat. § 75-148, which states in pertinent part,

A common carrier may issue stock, bonds, notes, or other evidence of indebtedness, payable at periods of more than twelve months after the date thereof, when necessary for the acquisition of property, the construction, completion, extension or improvement of facilities, the improvement or maintenance of its service, or the discharge or lawful refunding of its obligations if the common carrier first secures from the Commission an order authorizing such issue and the amount

thereof and stating that in the opinion of the Commission the use of the capital to be secured by the issue of such stock, bonds, notes, or other evidence of indebtedness is reasonably required for the purposes of the carrier.

The debt financing transactions proposed would involve Applicant acting as a borrower in certain senior secured long-term debt arrangements. The proposed financing arrangement would include letters of credit, revolving long-term credit, and term loans. In addition, Applicant will grant a security interest in substantially all of its assets.

Based upon the above information, the Commission finds the application to be in the public interest and to be reasonably required for the purposes of Global Tel*Link Corporation. Therefore, the application should be granted.

O R D E R

IT IS THEREFORE ORDERED by the Nebraska Public Service Commission that Application No. C-4326 be, and is hereby, granted.

MADE AND ENTERED at Lincoln, Nebraska, this 8th day of February, 2011.

NEBRASKA PUBLIC SERVICE COMMISSION

COMMISSIONERS CONCURRING:

Chairman

ATTEST:

Executive Director

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NEBRASKA PUBLIC SERVICE COMMISSION

COMMISSIONERS CONCURRING:

Anne C. Boyle
Gerald F. Vay

//s// Frank E. Landis
//s// Rod. Johnson
//s// Tim Schram

Tim Schram

Chairman

ATTEST:

Theresa J. [Signature]

Executive Director